

Board Member Self-Assessment

5 = Always, 4 = Usually, 3 = Sometimes, 2 = Rarely, 1 = Never

Preparation

1.	I am prepared for board meetings by reading and understanding advance materials.	5	4	3	2	1
2.	I prepare questions in advance of the meeting based on the Board meeting material and agenda.	5	4	3	2	1
3.	I solicit ideas and input from colleagues and members to help shape organizational strategy.	5	4	3	2	1
4.	When invited, I provide input to the board meeting agenda.	5	4	3	2	1

Strategy

5.	I understand the strategy of the organization.	5	4	3	2	1
6.	My input and comments support the achievement of organizational strategy.	5	4	3	2	1

Engagement/Attendance

7.	I attend all board meetings – physically, mentally and emotionally.	5	4	3	2	1
8.	When I have something to contribute, I participate in discussions in the board room.	5	4	3	2	1
9.	I challenge issues and assumptions, not individuals.	5	4	3	2	1
10.	I avoid revisiting committee work during board meetings.	5	4	3	2	1
11.	I reveal my potential conflicts of interest.	5	4	3	2	1
12.	I maintain discussions, minutes and board meeting materials as confidential.	5	4	3	2	1
13.	I understand and honor my duties of Care, Loyalty and Obedience.	5	4	3	2	1
14.	I am respectful of the opinions of other board members.	5	4	3	2	1
15.	I am respectful of the opinions of staff.	5	4	3	2	1

Budget

16.	I understand the budget.	5	4	3	2	1
17.	I ensure the proper resources are allocated to achieve organizational goals.	5	4	3	2	1

Decisions

18.	Before voting, I have the necessary information and understanding to cast a meaningful vote.	5	4	3	2	1
19.	I vote.	5	4	3	2	1
20.	I support the board's ultimate decisions, both publicly and privately.	5	4	3	2	1

Follow Up

21. I follow up on assignments and requests in a timely manner.	5	4	3	2	1
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Support

22. I support the organization financially.	5	4	3	2	1
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23. I support the CEO/chief staff executive publicly and privately.	5	4	3	2	1
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24. I actively recruit new members and leaders.	5	4	3	2	1
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25. I serve as an ambassador for this organization.	5	4	3	2	1
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